

IDFCFIRSTBANK/SD/054/2020-21

May 22, 2020

**The Manager - Listing Department****BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001.

**Tel No.:** 022 – 2272 2039/ 37/ 3121**BSE – Scrip Code: 539437****Sub.: Outcome of the Board Meeting held on May 22, 2020****Re: Half-yearly/ Annual Compliance Reporting as on March 31, 2020**

This is in furtherance to our letter dated May 22, 2020 bearing reference number IDFCFIRSTBANK/SD/051/2020-21.

With reference to the above, on account of a minor typographical error at point No.7 and attached annexure, we submit herewith the revised information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Bank are listed and pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for dissemination to the debenture holders, as detailed below:

- 1) Credit Rating and changes in credit rating: **Annexure attached**
- 2) The Debt-equity ratio as on March 31, 2020: **3.74 : 1**
- 3) Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not for the half-year ending March 31, 2020 are attached as **Annexure**.
- 4) Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount are attached as **Annexure**.
- 5) Outstanding Redeemable Preference Shares (Quantity and Value): **Not Applicable**
- 6) Debenture Redemption Reserve (if applicable): **Not Applicable**  
**[According to Rule 18(7)(b)(i) of the Companies (Share Capital and Debentures) Rules, 2014, No DRR is required for debentures issued by All India Financial Institutions (AIFIs) regulated by Reserve Bank of India and Banking Companies for both public as well as privately placed debentures.]**

7) Net Worth as on March 31, 2020: **Rs. 13,321.85 Crore\***

(\*Net worth as defined in RBI Master Circular No. DBR.No.Dir.BC.12/13.03.00/2015-16, dated July 1, 2015.)

8) Net Loss after Tax for the quarter and financial year ended March 31, 2020: **Rs. 2,864.21 Crore**

9) Earning per share (*Not Annualized*) -

Basic : **Rs. -5.98**

Diluted : **Rs. -5.91**

We hope that the aforesaid information would meet with your requirements. In case you require any further information, please feel free to contact Mr. Amit Maheshwari at 022-7132 5634.

The Audited Annual Financial Results (Standalone and Consolidated) of the Bank for the quarter and financial year ended March 31, 2020 has been uploaded on BSE portal at below URL:

<https://www.bseindia.com/corporates/ann.html?scrip=539437>

Please note that the Certificate from Debenture Trustees with respect to note of the content enclosed will be provided separately.

For **IDFC FIRST Bank Limited**

(Formerly known as IDFC Bank Limited)

**Satish Gaikwad**

Head – Legal & Company Secretary

Encl.: as above

## Annexure: Payment of Interest and Principal

Debenture Series (New Name)	Outstanding Amount	Last date for Interest payment	Next date of Interest payment	Principal Due Date	Ratings	Rating Agency
8% IDBK 80CCF BND 10-11 TR2SRI	1,029,515,000.00	21-Feb-20	21-Feb-21	21-Feb-21	( ICRA) AA, IND AA+	ICRA, India Ratings
IDBK 80CCF BND 10- 11 TR2SRII	3,357,290,000.00		21-Feb-21	21-Feb-21	( ICRA) AA, IND AA+	ICRA, India Ratings
8.25%IDBK 80CCF BND 10-11 TR3SRI	338,115,000.00	30-Mar-20	30-Mar-21	30-Mar-21	( ICRA) AA, IND AA+	ICRA, India Ratings
IDBK 80CCF BND 10- 11 TR3SRII	1,079,960,000.00		30-Mar-21	30-Mar-21	( ICRA) AA, IND AA+	ICRA, India Ratings
8 % IDBK 80CCF BND 10-11 TR1SRI	560,395,000.00	12-Nov-19	12-Nov-20	12-Nov-20	(ICRA) AA	ICRA
IDBK 80CCF BND 10- 11 TR1SRII	847,860,000.00		12-Nov-20	12-Nov-20	(ICRA) AA	ICRA
7.5%IDBK 80CCF BND 10-11 TR1SR3	313,810,000.00	12-Nov-19	12-Nov-20	12-Nov-20	(ICRA) AA	ICRA
IDBK 80CCF BND 10- 11 TR1SRIV	821,455,000.00		12-Nov-20	12-Nov-20	(ICRA) AA	ICRA
IDBK 80CCF BND 11- 12 TR2SRII	3,574,715,000.00		21-Mar-22	21-Mar-22	( ICRA) AA, IND AA+	ICRA, India Ratings
8.70% IDBK 80CCF BND11-12 TR2SRI	1,075,235,000.00	21-Mar-20	21-Mar-21	21-Mar-22	( ICRA) AA, IND AA+	ICRA, India Ratings
9 % IDBK 80CCF BND 11-12 TR1SRI	737,235,000.00	30-Dec-19	30-Dec-20	30-Dec-21	( ICRA) AA, IND AA+	ICRA, India Ratings
IDBK 80CCF BND 11- 12 TR1SRII	1,990,875,000.00		30-Dec-21	30-Dec-21	( ICRA) AA, IND AA+	ICRA, India Ratings
IDBK 80CCF BND 11- 12 TR3SRII	855,605,000.00		31-Mar-22	31-Mar-22	( ICRA) AA, IND AA+	ICRA, India Ratings
8.43%IDBK 80CCF BND 11-12 TR3SRI	317,155,000.00	31-Mar-20	31-Mar-21	31-Mar-22	( ICRA) AA, IND AA+	ICRA, India Ratings
8.25% IDBK CFHFL- 76-29-09-2022	1,000,000,000.00	29-Sep-19	29-Sep-20	29-Sep-22	CARE AA+, BWR AA+	CARE, BRICKWORKS